

The power of Deutsche Telekom brought to Telekom Romania

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LIFE IS FOR SHARING.

DEUTSCHE TELEKOM – Profile

Customers

- 142 m mobile customers
- 31 m fixed-network customers/
17 m broadband customers
- 5.8 m TV customers

Markets

- Present in 50 countries
- T-Systems: global presence & alliances via partners

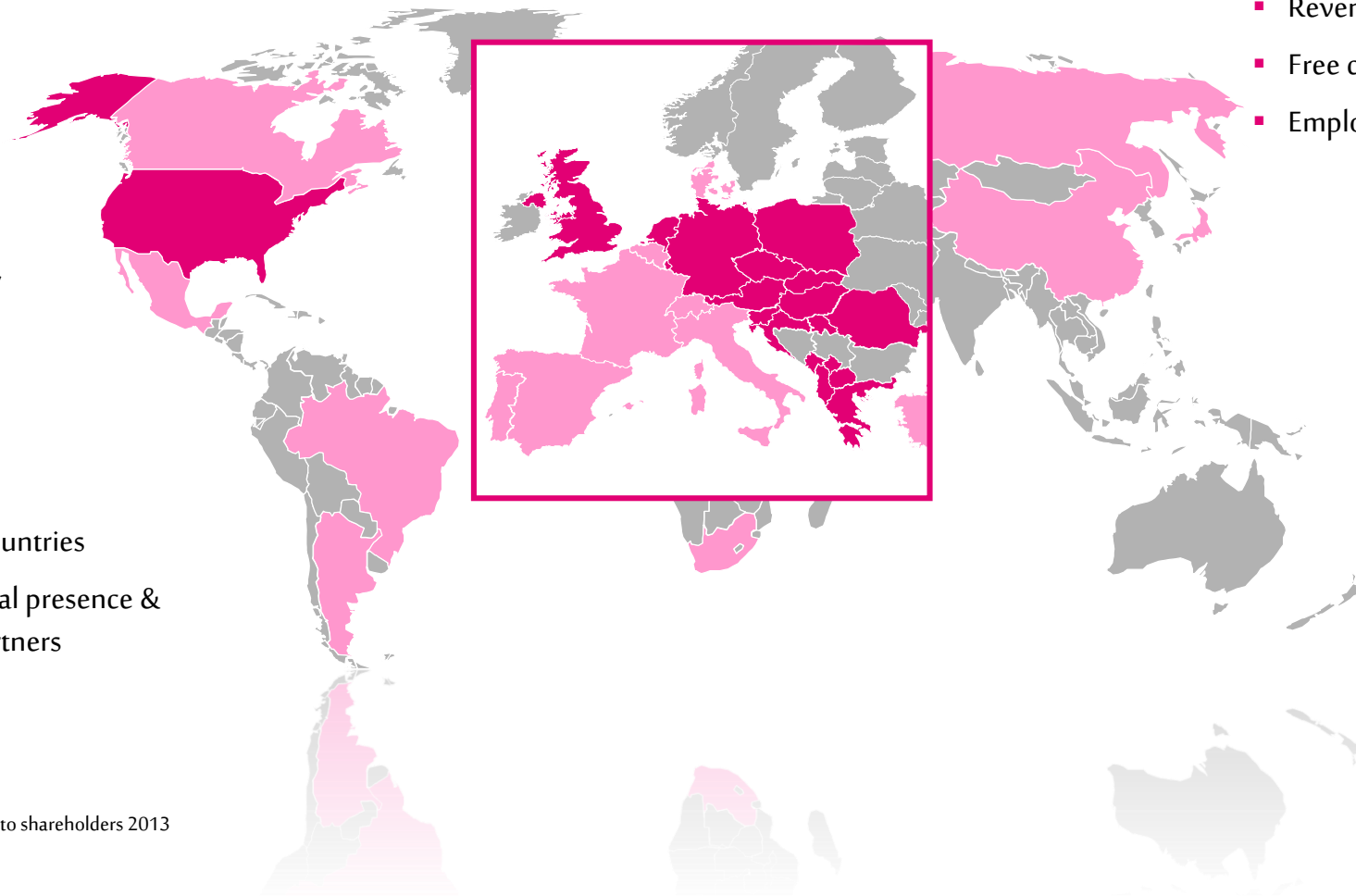
Source: DT 2013 annual report/TMUS annual report to shareholders 2013

Telekom in figures, 2013

- Revenue € 60.1 bn
- Free cash flow € 4.6 bn
- Employees worldwide: 229,000



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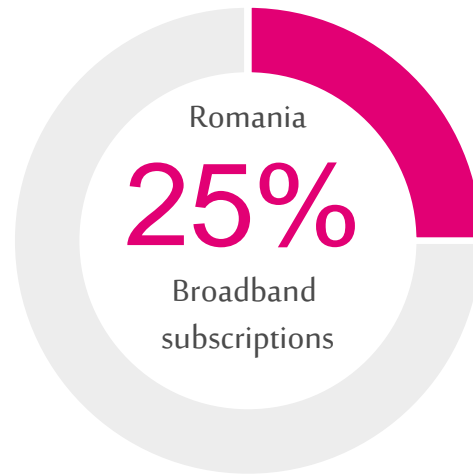


ROMANIA IS a key contributor to Deutsche Telekom's CEE region

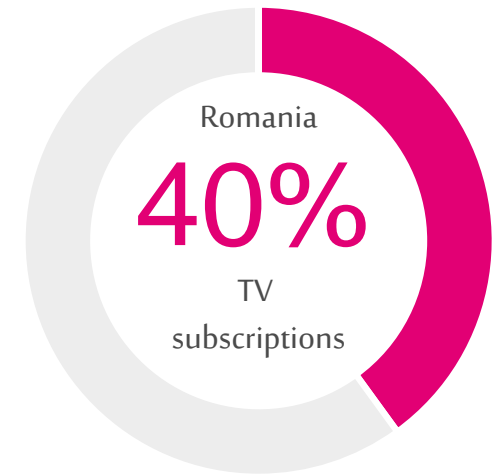
3 In mobile subscriptions in DT CEE



2 In broadband internet subscriptions in DT CEE



1 In TV subscriptions in DT CEE



DT Central Eastern Europe Region: NL, AT, PL, CZ, SK, HR, HU, GR, MK, MNE, RO, AL



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Revenues

1 billion

EUR/year

Strategic Hub

within

DT's CEE

region

Service Contracts

10 million

Fix & Mobile



LIFE IS FOR SHARING.

German Brand # 1

Brand Value Ranking 2014 by Brand Finance plc, London



Digital Networked Economy



The era of connected
people & connected things



Digital Networked Economy

we want to take you to this world



At home

“Telekom provides me with all the communications and infotainment services I need in my broadband home”

On the move

“Telekom provides me with all the mobile voice and data services when I am on the move”



Small & Medium Business,
Enterprise & Public Sector

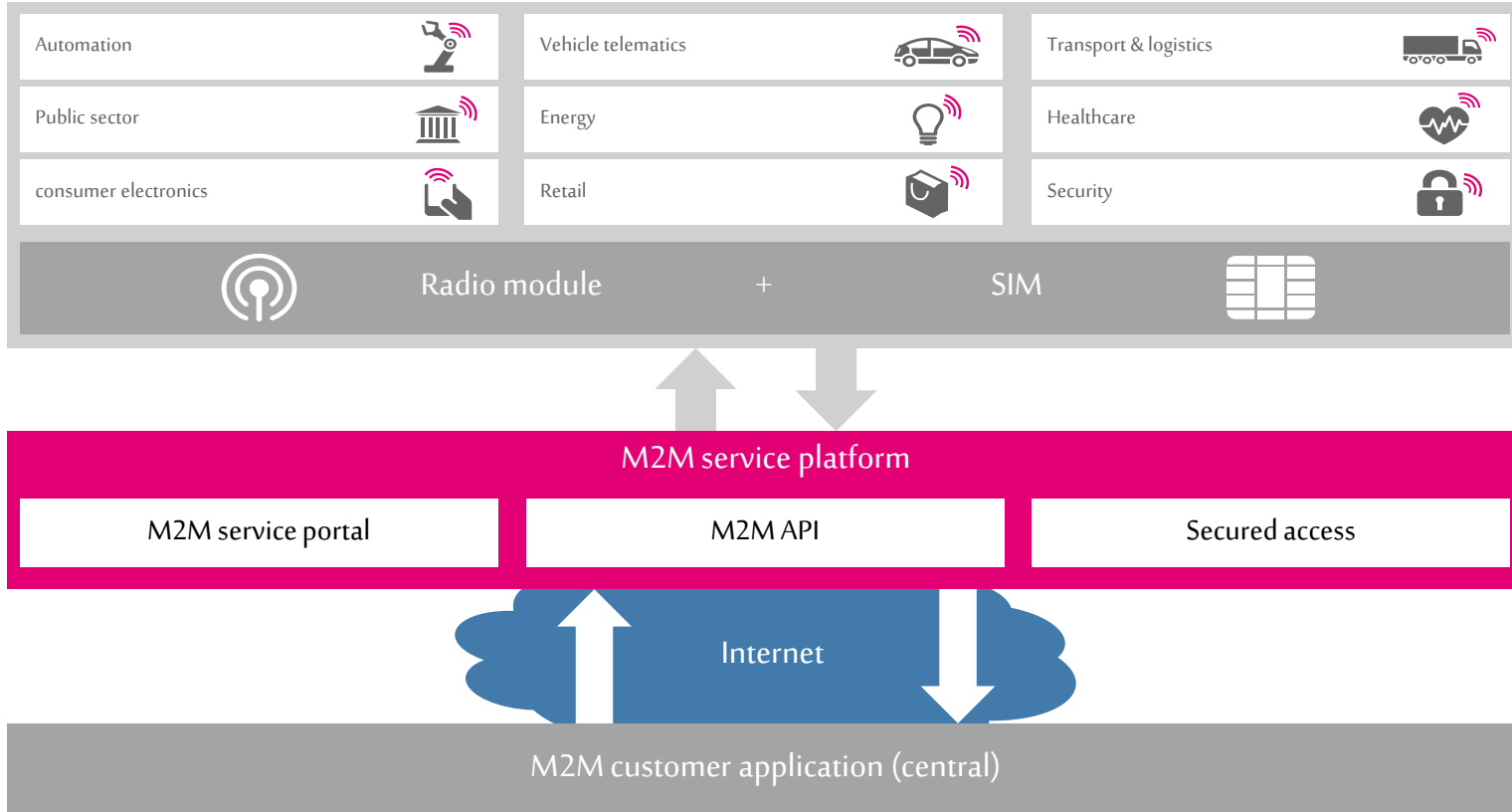
At business

“Telekom provides me with all the Telco & IT solutions I need to run and grow my business”



LIFE IS FOR SHARING.

Cloud, M2M service platform, vehicle telematics, security



Complete ICT equipment portfolio

- Connected devices from different locations



ICT solutions & Support

- Secure data transmission
- Device/SIM administration via web portal or automated interface (API)

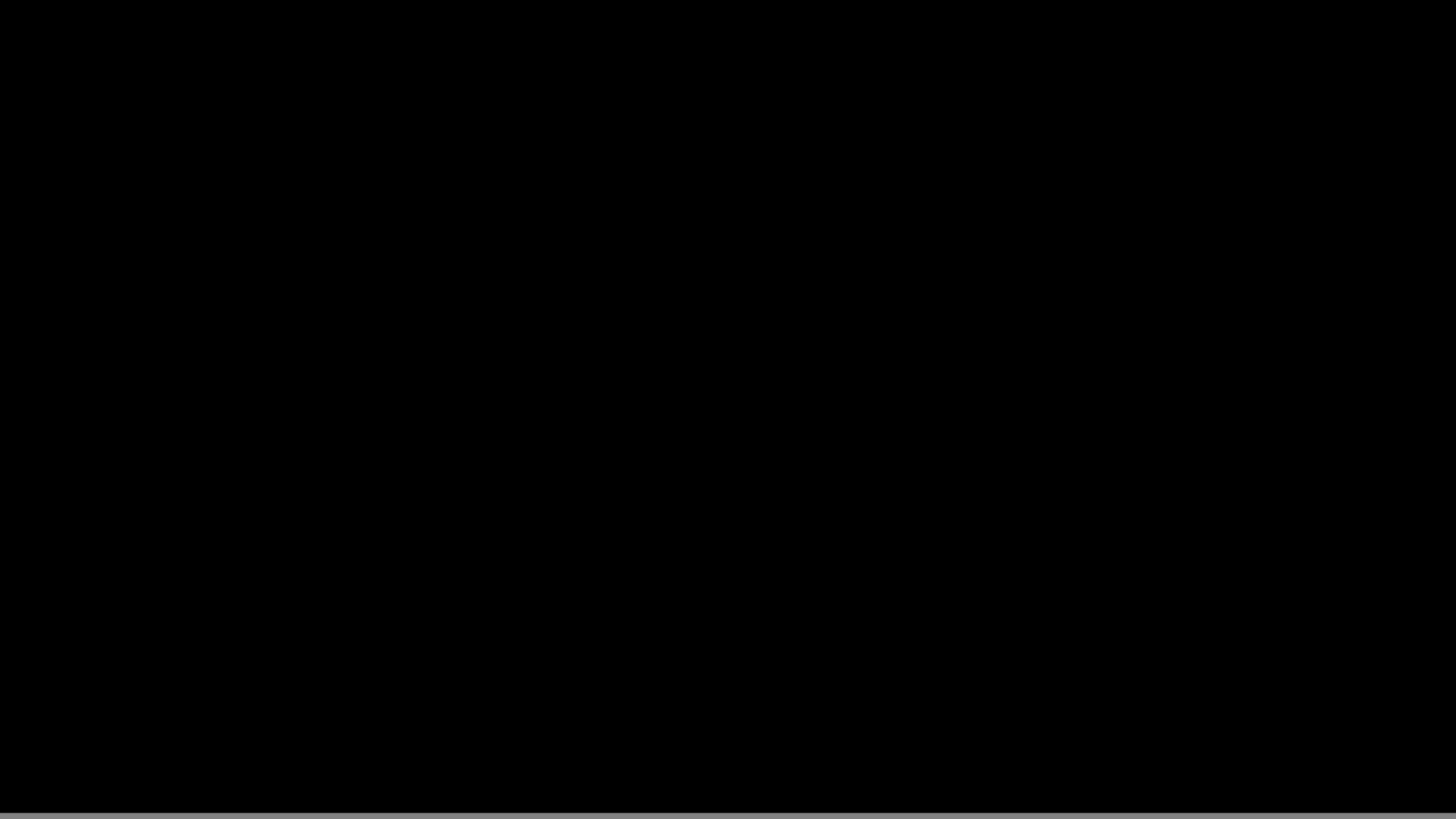
M2M Solutions



TV Services



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EXPERIENȚE ÎMPREUNĂ.